

CONSENT LETTER FOR INCLUSION OF NAME

Date: October 25, 2025

To,

The Board of Directors
Lenskart Solutions Limited
Plot No. 151, Okhla
Industrial Estate, Phase III,
New Delhi – 110 020, Delhi, India

Kotak Mahindra Capital Company Limited
27, BKC, 1st Floor, Plot No. C-27,
"G" Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Maharashtra, India

Aventus Capital Private Limited
901, Platina, 9th Floor,
BKC, Bandra (E), Mumbai 400 051
Maharashtra, India

Axis Capital Limited
1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

Citigroup Global Markets India Private Limited
1202, 12th Floor
First International Financial Center
G-Block, Bandra Kurla Complex
Bandra (East) Mumbai 400 098
Maharashtra, India

Morgan Stanley India Company Private Limited
Altimus, Level 39 & 40
Pandurang Budhkar Marg
Worli, Mumbai 400 018
Maharashtra, India

Intensive Fiscal Services Private Limited
914, 9th Floor, Raheja Chambers, Free Press
Journal Marg, Nariman Point, Mumbai 400 021,
Maharashtra, India

(Kotak Mahindra Capital Company Limited, Aventus Capital Private Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited, Morgan Stanley India Company Private Limited, Intensive Fiscal Services Private Limited and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Lenskart Solutions Limited (the "Company" and such offering, "Offer")

Dear Sir/Madam,

We, M/s A D M S & Co , Independent Chartered Accountants, were appointed by the Company in terms of our engagement letter dated March 10, 2025 in relation to the Offer, hereby consent to the use of our name, details disclosed in this certificate and reference to us as the "*Independent Chartered Accountants*" in the (i) Red Herring Prospectus with the Registrar of Companies, Delhi and Haryana at New Delhi ("**Registrar of Companies**" or "**RoC**") and thereafter with the SEBI and the Stock Exchanges (such Red Herring Prospectus,



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the "RHP"); (ii) Prospectus proposed to be filed with the RoC (the "Prospectus") and thereafter with the SEBI and the Stock Exchanges; and (iii) any other documents or materials to be issued in relation to the Offer (collectively with the RHP and Prospectus, the "Offer Documents").

In relation to the Company, its subsidiaries, joint ventures and associates, if any, we are an independent firm of chartered accountants, appointed by the Company in terms of our engagement letter dated March 10, 2025, in relation to the Offer.

The following information in relation to us may be disclosed in the Offer Documents:

Name: **M/s A D M S & Co**

Address: **105, 5th First Floor, Aditya Arcade, Preet Vihar, Delhi-110092**

Telephone: **+91 9953328878**

Firm registration Number: **014626C**

Peer review number: **018762**

Name of the Partner: **Varun Gaur**

Membership Number: **514879**

E-mail: **varun.gaur@adms.co.in**

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the peer review board of the ICAI, and the certificate will remain valid until December 31, 2027.

We confirm that we have not been engaged or interested in the formation or promotion or management of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the relevant regulations/circulars issued by the ICAI, each as amended.

We further consent to be named as an "expert" as defined under Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013 in the Offer Documents in connection with the Offer.

We have conducted our examination in accordance with the applicable guidance note issued by the ICAI which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI. We have also complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. This consent letter is issued for the sole purpose of the Offer, and can be used, in full or part, for inclusion in the (i) RHP proposed to be filed with the Registrar of Companies and thereafter with SEBI and the Stock Exchanges; (ii) Prospectus proposed to be filed with the Registrar of Companies and thereafter with SEBI and the Stock Exchanges; and (iii) any other documents or materials prepared in relation to the Offer; and for submission of this certificate as may be necessary, to any regulatory/statutory authority, including SEBI, Registrar of Companies, stock exchanges and any other authority as may be required; and for the records to be maintained by the Book Running Lead Managers in connection with the Offer in accordance with the applicable law.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We further confirm that we have not been engaged or interested in the formation or promotion or management of the Company.

We undertake to immediately communicate, in writing, any changes to the above information/confirmations, as and when: (i) made available to us; or (ii) we become aware of any such changes, to the Book Running Lead Managers and the Company until the Equity Shares allotted/transferred in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the Book Running Lead Managers and the legal advisors appointed with respect to the Offer can assume that there is no change to the information/confirmations forming part of this certificate.

This certificate may be relied upon by the Book Running Lead Managers and the legal advisors appointed with respect to the Offer for documenting and conducting their due-diligence and due-enquiry of the affairs of the Company in connection with the Offer. We hereby consent to this certificate and its contents (in whole or in part) being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or



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order of a court or by any governmental or competent regulatory or statutory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We consent to the upload of this consent letter as part of the back-up documents to be retained in relation to the Offer on the online document repository platform established by each of the Stock Exchanges, in accordance with SEBI Circular No. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

We also consent to the inclusion of this certificate as a part of 'Material Contracts and Documents for Inspection' in connection with the Offer, which will be available for public for inspection from the date of filing of the red herring prospectus until the Bid/Offer Closing Date including through online means on the website of the Company or for any other period as may be required.

Yours faithfully,

For and on behalf of M/s A D M S & Co
Chartered Accountants
ICAI Firm No.: 014626C



Authorized signatory
Varun Gaur

Partner

Membership No.: 514879

Peer Review Certificate No.: 018762

UDIN: 25514879 BMO AQ D4882



Place: New Delhi

Date: October 25, 2025

Cc:

Domestic Legal Counsel to the Book Running Lead Managers

Shardul Amarchand Mangaldas & Co

Amarchand Towers

216, Okhla Industrial Estate Phase III

New Delhi 110 020, India

International Legal Counsel to the Book Running Lead Managers

Sidley Austin LLP

6 Battery Road

Level 31

Singapore 049909

Domestic Legal Counsel to the Company

Cyril Amarchand Mangaldas

Level 1 and Level 2, Max towers,

Plot No. C-001 /A/1, Sector 16 B,

Gautam Buddha Nagar, Noida – 201 301,

Uttar Pradesh, India

Encl: As above